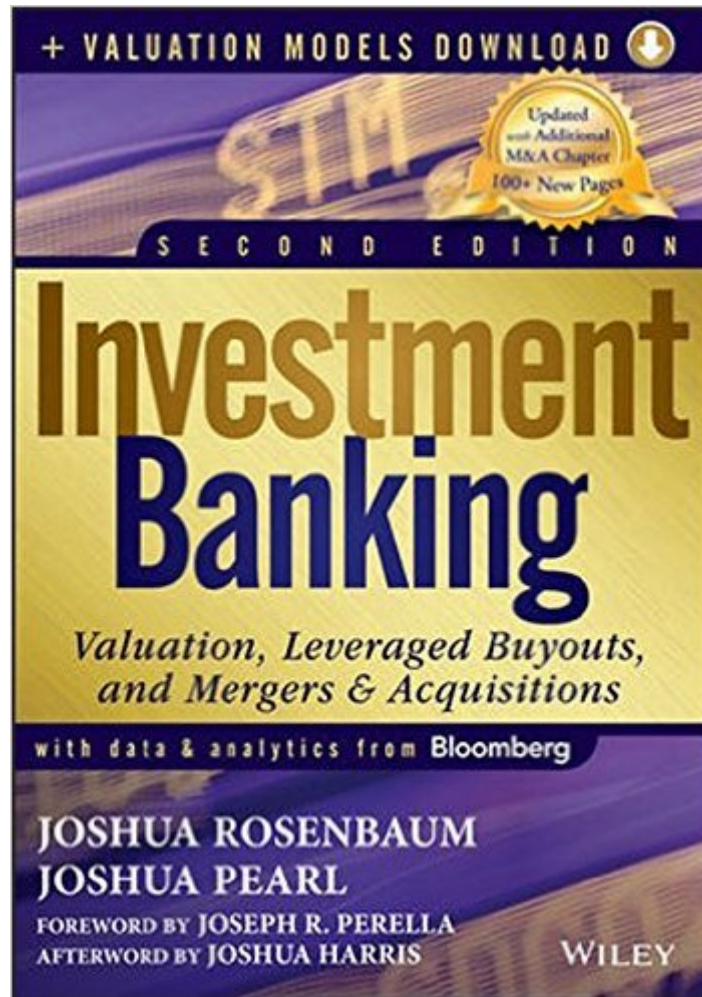


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# Investment Banking: Valuation, Leveraged Buyouts, And Mergers And Acquisitions + Valuation Models



## Synopsis

Investment Banking, Second Edition + Valuation Models Download includes world-class valuation and transaction models to complement the global best-selling guide in investment banking. Five valuation model templates along with completed versions are accessible for purchase and use - downloadable in electronic format on the book's website, [www.wiley.com/go/investmentbanking2e](http://www.wiley.com/go/investmentbanking2e). Each model comes complete with a user's guide. The models include: Comparable Companies Analysis, Precedent Transactions Analysis, Discounted Cash Flow Analysis, Leveraged Buyout Analysis, NEW! M&A Model. Investment Banking: Valuation, Leveraged Buyouts, and Mergers & Acquisitions, Second Edition + Valuation Models Download is highly accessible focusing on the primary valuation methodologies currently used on Wall Street - comparable companies, precedent transactions, DCF, and LBO analysis, as well as M&A analysis. These methodologies are used to determine valuation for public and private companies within the context of M&A transactions, LBOs, IPOs, restructurings, and investment decisions. Using a step-by-step how-to approach for each methodology, the authors build a chronological knowledge base and define key terms, financial concepts, and processes throughout the book. They also provide a comprehensive overview of the fundamentals of LBOs and an organized M&A sale process, as well as merger consequences analysis. In the aftermath of the subprime mortgage crisis and ensuing credit crunch, the world of finance is returning to the fundamentals of valuation and critical due diligence for M&A, capital markets, and investment opportunities. This involves the use of more realistic assumptions governing approach to risk as well as a wide range of value drivers. While valuation has always involved a great deal of "art" in addition to time-tested "science," the artistry is perpetually evolving in accordance with market developments and conditions. As a result, Rosenbaum and Pearl have updated the widely adopted first edition of their book with respect to both technical valuation fundamentals as well as practical judgment skills and perspective. The authors have also added a comprehensive and highly technical chapter on buy-side M&A analysis. Furthermore, the authors address the importance of rigorous analysis based on trusted and attributable data sources. In this book, they highlight several datasets and investment banking tools from Bloomberg, a leading provider of business and financial data, news, research, and analytics.

## Book Information

Hardcover: 448 pages

Publisher: Wiley; 2 edition (May 28, 2013)

Language: English

ISBN-10: 111828125X

ISBN-13: 978-1118281253

Product Dimensions: 7.5 x 1.1 x 10.3 inches

Shipping Weight: 2.2 pounds (View shipping rates and policies)

Average Customer Review: 4.9 out of 5 stars [See all reviews](#) (365 customer reviews)

Best Sellers Rank: #83,434 in Books (See Top 100 in Books) #11 in [Books > Textbooks >](#)

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## Customer Reviews

This is an excellent book on the heart of investment banking. There are many fun books that introduce the worlds of investment banking, what it is, what they do, etc. Once one has learned about the basics of the industry, the next step is to master the technical skill set, or the art, or financial modeling and analysis. Everything that bankers do is grounded in valuation theory and corporate finance. These are the hard skill sets that are not taught in either undergraduate curriculum or even graduate school, regardless of if you go to HBS or MIT or INSEAD.

Coincidentally, most of the end users of such books on modeling and valuation are the very same students that attend the like of Wharton that aspire to become senior career bankers. When I first got into this world there were no books on the subject (roughly back in the early 90s). Now with this one book anyone aspiring to be a world class technical banker can acquire the skills thru self study. I have also used the same financial modeling vendors that the actual banks use to train new Analysts and Associates. This one book is an excellent addition to the limited literature on self-study financial modeling and analysis done, which is the core transferable skill set at the junior banker level. The heart of modeling is what helps departing Analysts transition to buy side positions such as hedge funds, mutual funds, buy-side research, endowments, and other institutional investors. This book is perfect for the completely uninitiated. Whereas I had already had an extensive background in the subject, I honestly feel this is the perfect unassuming intro for all the liberal arts majors that want to experience life in high finance.

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